

# ROD CORPORATES: GROWTH THROUGH ACQUISITIONS

Our international team of highly skilled experts has extensive knowledge of specific countries, key markets, and individual sectors, combined with vast technical experience, offering corporations an adequate mix of technical, commercial, and operational experience for each unique situation.

We have a well-established track record in helping multinationals and large corporations around the globe increase their market presence, and to transform the products and services that they offer.

Our unique and tailored approach is customized for each company and is based on a proper understanding of our client's business, wishes and preferences.

## DIVISIONS THAT ADDRESS CHALLENGES HEAD-ON TO CREATE PATHS OF GROWTH

**To remain competitive in any global sector, corporations and multinationals need to be acquisitive. Taking out a rival by buying its key assets is one of our preferred strategies.**

**Our teams know like no other how to go about these deals : from planning to execution.**

**The Global M&A division includes business valuation & transaction advisory, mergers, acquisitions, and individual investing/divesting properties and assets for streamlining the corporate portfolio.**

**The Global Corporate division, who are experts in international expansion consulting, regulation, and compliance advisory with a special focus on business valuation and M&A.**

**Having a flexible yet long-term view for our clients, ROD Corporate combined with ROD Capital Markets has over a decade of experience in successfully financing and executing transactions as well.**

## WE ARE FEARLESS, WE KNOW NO BOUNDARIES

Launching in foreign markets can be challenging. Sitting in the heart of Europe, our local, expert knowledge combined with our international business acumen allows us to deliver a compelling proposition – all of which will keep you a step ahead.

ROD Corporate can be your partner who understands your needs and can navigate the complexity of ever-changing rules and regulations wherever you wish to do business around the world.

Our corporate clients are both public and private conglomerates and we represent our investing clients at all stages of the transaction, from initial research to post-acquisition integration.

## OUR MISSION

# TO IMPLEMENT SOPHISTICATED GROWTH STRATEGIES THROUGH SEAMLESS ACQUISITION PRACTICES

Any mature corporation, with ambitious, impatient shareholders, aims to expand its customer base and geographic reach.

Expansion is key here and at the heart of any growth path lies an acquisition. Most often deals we do are motivated by an opportunity to cross-sell products or penetrate new markets.

Therefore, we manufacture various acquisitive approaches to leverage opportunities taking over a rival or merging with another market player brings.

Many of our clients are mature companies that move to acquire a young business because the established firm believes it can turn the upstart into a winner by investing resources and expertise.



*When Excellence is an Art*

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